PROJECT PROFILE









CONSULTING AND PROJECT MANAGEMENT IN SUPPORT OF THE ENDOWMENT CAMPAIGN '21-'22 GRANT WRITING & RESEARCH/GRANT PROGRAM MANAGEMENT '14 - '18; '21 Plano ISD Education Foundation

During our four-year grant writing and program management assignment, Project Partners provided continuity through three Executive Director transitions and assured investments of more than \$800,000 to the students and staff of Plano ISD, not counting a million dollar Toyota grant and several other multi-year grants. We also focused very successfully on prospecting for new relationships and funding opportunities. Funds raised supported STEM initiatives, AVID programs, grants to educators, an outdoor science camp, family literacy, teacher externships, and more. In addition, our team provided consulting services and presented two of our training programs at the Foundation's board retreat - "Your Board's Role in Fundraising" and "Business and Education Partnerships - Creating a Lovefest."

In 2021, we were retained for consulting and project management in support of the endowment campaign for the new Robbie & Lynore Fine Arts Center. Serving as Campaign Consultant, we worked with the Executive Director and board to identify and recruit the Campaign Committee, update case statements, set project goals and timelines, develop a fundraising and communications plan, design the campaign collateral and supporting documents, and coach the leadership. While on this assignment, we were also asked to conduct funder research for six key district programs that serve the students and staff of Plano ISD.

"I have so enjoyed working with the Project Partners team! The collateral is gorgeous, the research and advice is on target, and they help keep the campaign tasks and timeline moving forward - even as needs change."

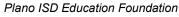
Jamee Jolly, Senior Executive Director
Plano ISD Education Foundation



PROJECT PROFILES



GRANT WRITING & RESEARCH/GRANT PROGRAM MANAGEMENT '14 - '18; '21





GRANT WRITING/GRANT PROGRAM MANAGEMENT '16 - '21 Cassata Catholic High School



INTERIM GRANT WRITING/GRANT PROGRAM MANAGEMENT '15 Irving Schools Foundation



INTERIM GRANT ADVICE '16, '17 Fort Worth Academy

Project Partners provides grant writing and grant program management services during key staffing transitions or when the many benefits of contracting for professional, senior-level fundraising expertise, writing and project management are desired. In these cases, and to help retain and attract significant funding and relationships, we quickly assessed the situation, developed grant calendars and systems for efficiencies, conducted prospect research, engaged board volunteers as appropriate, coordinated among program directors to develop key content and required attachments, arranged donor touchpoints and site visits, wrote case statements, reports, and the supplemental information, and submitted applications to hit deadlines. Grant money secured to date with these clients to fund operating, programming, capital needs and technology totals more than \$900,000 and counting.

"Thanks for renewing the letter of agreement with Project Partners on such a short timeline. I wouldn't want to leave my job at the foundation without this partnership with you in place."

Carlos Sastoque, Former Executive Director Plano ISD Education Foundation

